Global Consumer Insurance Insights

We asked 2,000 insurance consumers what P&C insurers are doing well, what their buying preferences are, and how the industry can improve. The results reveal clear strategic opportunities for carriers to address consumer appetite for innovative and relevant products.

Buying Preferences

37% 73%

rate the insurance buying experience good or very good

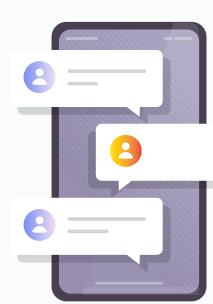
on average preferred to buy direct from an insurance carrier



Engagement Opportunities

would like to hear 95% more about the status of a claim

52% on average never heard from their insurance provider on an annual basis



Switching Preferences



60% 45%

would use online services to switch

would prefer to

make any changes needed online or through an app

Attitudes Towards Innovation

48% would find add-on products appealing

500 would find usage-based insurance appealing



Global Insurance Market

Calls to Action for the

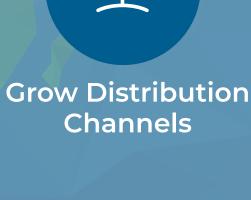








CONSUMER OPINIONS



"I'd use an app or website "I think there ought to be clear milestones with and am totally content."

specific timeframes" - A respondent calling for more engaged communication from their insurance provider during a claim.

"Give some money back if you don't claim." - A respondent raises the issue of rewarding policy holders who do

not file a claim.

- One digitally-savvy respondent sums up their view.

please." - One respondent highlights personalization as key to them.

"Personal treatment

The full results featuring global trends and

fascinating regional insights can be found in the

Global Consumer Insurance Insights whitepaper

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