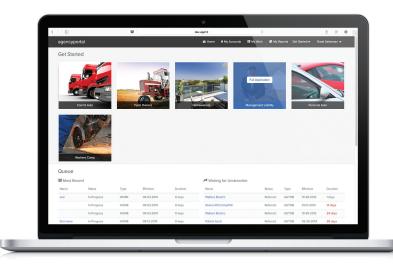
# AgencyPortal<sup>®</sup>5

# Designed to delight. Built to connect. Architected for change.

P&C carriers have more to consider than ever when it comes to their distribution and service technologies. Customer habits and expectations evolve daily. The need to plug into a growing roster of outside data and services is imperative. And more than ever, business strategies must be completely fluid and opportunistic. These shifting forces require a platform that puts **ease of use and efficiency** at its core (no matter the user or device); makes **system integration** in any direction fast and simple; and is ready to **power changing product, user and geographic strategies** on a dime.



AgencyPortal® 5 lets P&C insurance carriers of all sizes execute key business transactions quickly and easily with their agents, brokers, MGAs or policy holders over the web. Mature and rigorously-tested, AgencyPortal 5 is the industry's leading independent portal, and includes all the components necessary to extend the workflow of a carrier's policy processing environment out to multiple distribution channels on any device.

# **Capabilities include:**

- Agent and Consumer Point of Sale portals for commercial, personal and specialty lines
- Quoting for new business quoting
- Self Service for billing, endorsements and claims

## Features include:

- Responsive design for usability on any device
- Ready-made templates based on ACORD standards to get live quickly
- Tools-based architecture that allows insurers to build and maintain portal pages and business rules in-house
- Export rules from AgencyPortal 5 in an easily-readable format that ensures compliance with underwriting rules
- Pre-built Integration Kits for leading core and third-party solutions



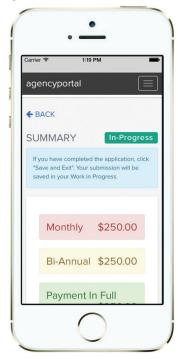
#### A Match Made in Heaven

AgencyPortal® 5 combined with our agent interface Integration Kit, AgencyConnect®, or our PDF transformation tool, Turnstile®, gives agents and other distribution partners the easiest, most intuitive user experience around. Whatever the transaction—policy inquiry, real-time bridging, real-time rating, endorsements— the AgencyConnect Integration Kit is your gateway to interfacing simply, cleanly and seamlessly with agency systems. Turnstile converts ACORD PDF applications recieved via e-mail or attached to submission into XML so that neither you nor your agents have to re-key data. The three products combined is agent nirvana.

#### Learn more at www.agencyport.com.

- www.agencyport.com
- (866) 539-6623
- in linkedin.com/company/agencyport-software
- 🛫 twitter.com/agencyport

- Integration support for connectivity with most P&C core systems, enterprise web applications, rating systems and third-party solutions
- Work Item Assistant for online collaboration with agents
- Multilingual abilities



# More than 40 customers live. Over 50 successful implementations.

### **Built to Connect**

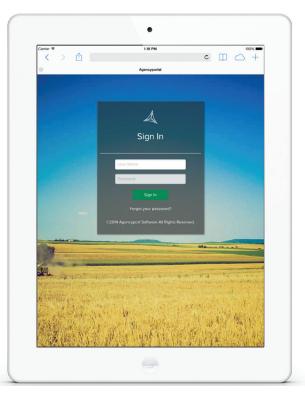
Being competitive today requires fast, seamless integration with myriad systems and services—not just agency systems, but comparative raters, core providers like Guidewire and third parties like LexisNexis and Valen. AgencyPortal 5's extreme configurability combined with and our Integration Kits make integration a breeze, getting carriers on the road quickly to bi-directional data flow with their key partners.

# **Designed to Delight**

Want to be a hero to your agents and customers? Make their lives easier. Using input we seek regularly from agents, brokers and policyholders on how each wants carrier portals to look and behave, we design from where they sit. With their goals, challenges and workflows as guideposts, we create experiences that are fast, intuitive and beautiful on any device.

## Architected for Change

P&C insurance is moving and changing at an historic pace. Carrier portals have to be able to handle whatever challenges and opportunities present themselves—and fast. AgencyPortal® 5 is entirely ACORD XML-based. Our prebuilt web applications, called ACORD templates, not only get insurers live quickly, their content can be leveraged in future channel and/or product expansions. No need to reinvent the wheel. This reusability combined with tools-based architecture gives carriers the efficiency and flexibility they need to stay ahead of the competition.



Agencyport Software® helps the nation's top P&C insurance companies engage simply and quickly with their distribution channels and technology partners—optimizing efficiency, improving the quality of underwriting and differentiating carriers from their competition. For more information contact sales@agencyport.com or 866.539.6623.



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